### Partial Reimbursement of HLAA Convention Expenditures

# Maximum reimbursement allowed for Chapter Members will be \$1,000 Maximum reimbursement allowed for the President will be \$2,000

When authorized by the HLAA Rochester Board of Directors, HLAA Rochester NY Chapter provides opportunities for reimbursement to members who actively contribute to the Chapter by their diligent commitment of time, effort and skills This policy does not require the Board to fund the convention reimbursement program every year.

Reimbursement helps defray the cost of attending the National Convention and is provided as a means of recognition for those who give of themselves on an ongoing basis. Reimbursed amounts are distributed following the Convention, and upon submitting the 'Application for Reimbursement', included in this packet.

All applicants must submit Part I of the Application for Reimbursement as directed to determine if the member is "an active and contributing member" of our Chapter. Part II addresses the expectations required to participate in Convention activities. The applicant will be requested to give a brief report at the September program meeting highlighting the Convention activities the applicant attended. Or, the applicant may submit a 150 – 250-word article about their experience at the Convention for the HLAA Rochester Chapter Newsletter

#### PART I

# What is an "Active and Contributing member"?

HLAA Rochester's goal is to provide support for those who show a commitment to the mission/work of the Rochester Chapter on an ongoing basis. A combination of factors will be used to determine an "Active and Contributing Member" of the HLAA Rochester Chapter. The Application Form requires that applicants describe their ongoing work and/or accomplishments and commitment for the chapter. While the criteria below are helpful, not all must be met, and other contributions may be included.

#### Examples of an 'Active and Contributing Member' of the HLAA Rochester Chapter are below:

- Having attended 5 or more Chapter meetings in the past year, either in person or via Zoom
- Serving on the Chapter Board of Directors
- Belonging and contributing to at least one Chapter Committee: regularly attending committee meetings, corresponding with other members, and substantially contributing to the work of the committee
- Helping plan and/or volunteering at two or more Chapter events such as: the Chapter Annual Dinner and/or Picnic, Demonstration ('Demo') Center, Health Fair Volunteer, Chapter meeting Presenter, etc. in the 12 months prior to your application

Applicants must be a current Member of HLAA Rochester Chapter at the time of application submission.

Reimbursements will be made following the Convention. \*

Complete and return the following application to the individual indicated on Page 5.

\*Amounts and items to be reimbursed are at the discretion of the Chapter.

#### Application for Partial Reimbursement of HLAA Convention Expenditures

#### Directions for completion of this application and submission of receipts:

- AT LEAST 30 DAYS PRIOR to convention, complete Sections #1-2 of this form, and submit to the Reimbursement Committee (see page 5).
- WITHIN 60 DAYS FOLLOWING the convention complete Sections #3-5 and submit to the Reimbursement Committee. (see page 5)

Reimbursement applications and supporting receipts must be submitted to the Reimbursement Committee by the specified deadline. Submissions will be considered on a rolling basis.

# Section 1: Applicant's Contact Information

Name:						
_	(Last)		(First)		(Middle)	
Address:	:					
	(Но	ouse Number and Street		(City)	(zip code)	
Phone Nu	mber					
		(Area Code)	(Number)		(Cell Phone)	
Email Add	ress:					
Are you a l	Rochest	ter HLAA Memb	er? Yes Ho	ow Long?	No	

# Section 2: Applicant's Contributions to HLAA Rochester

*Use the space below or a separate sheet,* please describe in 150 -- 250 words your activities in support of the work of HLAA Rochester. Include applicant's name and address. You may use the policy criteria examples as a guideline.

#### Application for Partial Reimbursement of HLAA Convention Expenditures

#### Part II

## Section 3: While attending the Convention:

Attendance at the Convention for a minimum of three days/three nights is expected for all applicants. Please check the following events you attended. We encourage you to attend the three highlighted events.

Leadership Training Product Demonstration

National Board of Directors Session Exhibit Hall

General Session/Keynote Speaker Walk4Hearing

Welcome Back event Baseball game on Saturday evening

Research Symposium

Please attend a minimum of two workshops each day and write a sentence or two about each one.

# Thursday, June 12

Workshop #1

Workshop #2

#### Friday, June 13

Workshop #1

Workshop #2

#### Saturday, June 14

Workshop #1

Workshop #2

Please complete the above information and return to the Reimbursement Committee, as indicated on page 5.

# Application for Partial Reimbursement of HLAA Convention Expenditures

#### Section 4: Convention Information and Costs Incurred

*HLAA Rochester may reimburse those who qualify for Convention expenses for any combination of: hotel/lodging, registration, convention-
sponsored activities, transportation and parking. *Food, beverages, non-convention related events, trip extensions, etc. are not reimbursed
NAME/YEAR OF CONVENTION:
DATES OF CONVENTION PROGRAM:
REGISTRATION: \$
HLAA SPECIAL EVENTS: \$
TRANSPORTATION (Air, Rail, Bus, Taxi/Uber/Lyft): \$
PARKING: \$
IF PERSONAL VEHICLE, Please submit gasoline receipts
MILEAGE: # MILES
LODGING:
NUMBER OF NIGHTS:

# Section 5: Submission of Receipts for HLAA Convention Expenditures

- 1. Staple and number each receipt. All completed applications will be submitted to the Reimbursement Committee.
- 2. On a separate sheet (with your name and address) indicate corresponding number RE the nature of the expense for each receipt (eg. #1 receipt-hotel; #2 receipt-registration; etc.), and submit/mail to the Reimbursement Committee Chair (See Committee address/contact info on Page 5.

# This sheet is for HLAA Rochester Reimbursement Committee use only.

Total Miles								
Tolls + Parking	Mileage Reimbursement	Total						
Convention Registration								
Lodging Costs								
Air Transportation								
HLAA Event - related activity costs								
Total qualifying expenses:								
Total amount								
Reimbursed:								
Date of Reimbursement:								
Check #:								
Contact information for Committee:								
Carol Loftus, Chair								

Carol Loftus, Chair
HLAA Rochester Reimbursement
Committee Post Office Box 1002
Fairport 14450
cloftus3@gmail.com Convention 2025:

HLAA National Convention, Indianapolis, Indiana